

# SmartTracker Inventory Index

SmartTracker Inventory is designed to let you catalog, organize and track your personal and/or office possessions.

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## Main Window

The Main Window is what appears when the program is first run.

Click on an area below for information on a given item.

**SmartTracker Inventory**

File Reports Options Help

Add Copy Search Reports Help  
Edit Delete Find Search Viewer Exit

Page Size 50

### INVENTORY VIEWER

Item	Brand	Model	Serial	Location	Description
Computer	AST	Bravo LC 4/66	878810384	Office	IBM PC cor
Computer - this is a test t	AST	Bravo LC 4/66	878810384	Office	IBM PC cor
Computer Printer	Canon	BJC-600	S23410934	Office	Color hubb
Diamond Ring				Master Bedroom	1/2 caret di
Stereo CD Player	Hitachi	K1106	9J88-654	Family Room	Single CD-F
Stereo CD Player	Hitachi	K1106	9J88-654	Family Room	Single CD-F
Stereo Reciever	Hitachi	Y1102	9907782	Family Room	100 Watt p
Stereo Speakers	Hitachi	S909	88123990	Family Room	200 Watt 4
Stereo Speakers	Hitachi	S909	88123990	Family Room	200 Watt 4
Stereo Tape Deck	Hitachi	G8809	66091123	Family Room	Dual Casse
Television	Sony	V1104	S881903K22	Family Room	26" Consol

PgUp

PgDn

# Upgrade Policy and Getting Support

## Upgrade Policy

The code (.EXE file) for the registered and unregistered versions of the program are identical, and it is the presence of a file INVENT2X.DLL that is supplied with the registered version that causes the program to behave in a registered fashion. The presence of the DLL will also cause any further versions of SmartTracker Inventory that still bear the 2x release number to behave as registered versions, wherever you obtain them from. Versions that bear the 2.x release number will generally be for minor enhancements and bug-fixes. Any release containing major new functionality will bear the release number 3.x, and an upgrade fee will likely be chargeable.

**NOTE: You may not distribute copies of the licensed version of this product. You may not distribute the INVENT2X.DLL file in any form.**

We will make new versions of SmartTracker Inventory available via the usual sources such as on-line services like CompuServe, AOL, the Internet and other BBSs and via disk vendors, shareware CD-Roms, etc.

The prime locations for new releases are as follows:

**CompuServe:** Library 4 of the UKSHARE forum

**Internet:** World Wide Web: <http://www.smartcode.com/iss>

FTP Site: <ftp://ftp.smartcode.com>

**BBS:** Rocky Mountain Software (801) 963-8721 Library 5 (F 5).

If you do acquire a newer version of SmartTracker Inventory simply ensure that the INVENT2X.DLL file you received when you registered is either in the directory that the SmartTracker Inventory program is in or is in your WINDOWS directory.

## Getting Support

**Before you reach for the phone**, please make sure you have looked through this Help File first. If you have a question that this Help File doesn't answer, or are reporting what appears to be a bug then we will be pleased to hear from you. But if it is a question that is answered in this Help file then all we will do is point you to the relevant section, and you will just get an answer a little bit slower. This is not meant to be awkward, but we try to keep our costs down to allow us to produce this high quality software at value-for-money prices, and answering support calls is an expensive undertaking. After all, some of the major software companies either charge for support or provide it on premium-price phone numbers. We don't want to have to do that.

### **USA**

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**Other**

Please direct all correspondence directly to Insight Software Solutions in the USA.

**This program is authored by: Insight Software Solutions**

Selecting the Add Button takes you to the **Item Input Window**. All fields will be set to their initial default values (mostly blank). Information can now be entered about an item.

Selecting the Edit Button takes you to the **Item Input Window**. All fields will be set to the values entered previously for the particular item selected. Information can now be modified if desired.

# Insight Software Solutions Order Form



To print out the order form, select **FILE | PRINT TOPIC** from the menu.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Prov: \_\_\_\_\_ Zip: \_\_\_\_\_

Country: \_\_\_\_\_

Day Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

Payment Method:  Check  Money Order  Visa  MasterCard  Amex

Card Number: \_\_\_\_\_ Exp. Date: \_\_\_/\_\_\_

Signature: \_\_\_\_\_

Diskette Size: 5.25" 3.5" (Circle One)

<b>Product Name</b>		<b>Quantity</b>	<b>UK Sterling</b>	<b>Total</b>
<b><u>FINANCIAL SERIES</u></b>				
The Debt Analyzer	(Windows)	_____	£20.00	_____
<b><u>HOME/OFFICE/HOBBY SERIES</u></b>				
SmartTracker Inventory	(Windows)	_____	£20.00	_____
SmartTracker Books	(Windows)	_____	£20.00	_____
SmartTracker Videos	(Windows)	_____	£20.00	_____
SmartTracker Stamps	(Windows)	_____	£20.00	_____
SmartTracker Coins	(Windows)	_____	£20.00	_____
<b><u>ENTERTAINMENT SERIES</u></b>				
Word Search Rampage	(Windows)	_____	£15.00	_____
Crossword Construction Kit	(Windows)	_____	£15.00	_____
Word Search Constr. Kit	(Windows)	_____	£15.00	_____
			Subtotal	_____
		(UK & EEC Only [17.5%])	VAT Tax	_____
		Shipping & Handling (Add £2.00)		_____

**Total Amount Enclosed** \_\_\_\_\_

Please send cheque, money order, Visa, MasterCard or American Express order to:  
**(NOTE: We can only accept cheques payable in the UK drawn in Sterling)**

OAKLEY DATA SERVICES  
3 Oakley Close  
Sandbach  
Cheshire CW11 9RQ  
England

OR Phone or Fax your Visa, MasterCard or American Express order to:

Tel: +44 (0)1270 759739      Fax: +44 (0)1270 765272

COMMENTS:



## Item Input Window

This allows you to enter all the information about a particular item. Information includes the **Item**, **Brand**, **Model**, **Serial Number**, **Cost**, **Value**, **Replacement Cost**, **Owner**, **Quantity**, **Location**, **Category**, **Date Purchased**, **Purchased From**, **Warranty**, **Warranty Expiration Date**, **Warranty Notes**, **ID Marks** and **Description**. These characteristics can be **cleared** for an easy start-over of entering the item information as well as **canceling** the whole input.

Click on an area below for information on a given item.

**Inventory Item Input**

<p><b>Description</b></p> <p>Item <input type="text" value="Fax Machine"/></p> <p>Brand <input type="text" value="Panasonic"/></p> <p>Model <input type="text" value="UX103"/></p> <p>Serial # <input type="text" value="KJ2398431"/></p> <p>ID Marks <input type="text"/></p> <p>Comments/Description</p> <p><input type="text" value="thermal paper fax"/></p> <p>Category <input type="text" value="Small Appliance"/> <input type="button" value="Add"/></p>	<p><b>Worth</b></p> <p>Cost <input type="text" value="300.00"/></p> <p>Value <input type="text" value="300.00"/></p> <p>Replacement Cost <input type="text" value="300.00"/></p> <p>Quantity <input type="text" value="1"/></p>
<p><b>Location</b></p> <p><input type="text" value="Office"/> <input type="button" value="Add"/></p>	<p><b>Warranty</b></p> <p><input checked="" type="checkbox"/> Warranty</p> <p>Expiration Day Month Year</p> <p><input type="text" value="12"/> <input type="text" value="Mar"/> <input type="text" value="1996"/></p> <p>Notes <input type="text" value="one year warranty"/></p> <p>Purchased From</p> <p><input type="text" value="Office Super Store"/></p> <p>Purchase Date Day Month Year</p> <p><input type="text" value="12"/> <input type="text" value="Mar"/> <input type="text" value="1994"/></p>
<p><b>Owner</b></p> <p><input type="text" value="Bill Johnson"/> <input type="button" value="Add"/></p>	

Selecting the Delete Button allows you to remove the selected item from the data base. You will be prompted to make sure that you want to delete the item before actual deletion takes place.

Selecting the Close Button terminates the program.

Selecting the Search Button activates the **Search Window**. You may enter a variety of search information to locate the desired items. All items which fit the search criteria will be moved into the **Inventory Viewer**. A message appears in the upper left corner of the inventory viewer which states "SEARCH ON" to indicate that the inventory viewer contains search information. In addition, the **End Search** button will activate which allows you to turn off the search. While a search is on, you may continue to work as normal--copy, edit, delete, etc. You may also use the **export** command which will limit the export to the search criteria only.

Selecting the Help Button activates the help system. The help system displays the main topic of the area from where help was selected.

Selecting the Report Button activates the **Report Window**. You may view and print a variety of reports.

## Search Window

The Search Window allows you to enter search criteria to locate a given item. The following information can be searched upon: **Item Name**, **Brand**, **Serial Number**, **Description**, **Location**, **Owner**, **Warranty** and/or **Category**. You may select to search on one item or multiple items. For example, if you want to search for all items located in the garage, then select garage in the Room field. If you wanted to search for all items located in the garage that fell under the Lawn Accessories Category, then select garage in the Location field and Lawn Accessories in the Category field. Where text is entered, you need only enter that portion of the text that you want a search to take place on. For example, under Item, you could enter "flower" to find all items that had the word "flower" in the name of the item. This would find all items with "flower" and "flowers". If you just wanted to find "flowers", then you would enter "flowers".

Once the search criteria has been entered, you select the OK Button and the search immediately takes place. If for some reason you decide that you do not want to perform a search after all, then you may select the Cancel Button. The Clear Button is available as a tool to quickly clear all the search fields so different search criteria can be entered. Once search criteria has been entered, it is remembered so that the next time you want to perform a search, the last search criteria used will be present.

## Report Window

The Report Window allows you to **view or print** a variety of reports. The report type is determined by selecting a **Sort** Order and a Report **Style**. **User Definable reports** are also available as an option under the report style. In addition, information regarding your **insurance** company and policy can be selected to be included in the report.

Click on an area below for information on a given item.

**Reports**

**Style**

<NEW REPORT>  
90 Column 1 Line Report  
120 Column 2 Line Report  
Full Report  
**Statistics/Summary Report**  
120 Column 1 Line Report  
120 Column 4 Line Report

**Items To Print**

**Entire Database**

**Sort By**

Item Name  
 Location  
 Category  
 Owner

**Insurance**

Day Month Year  
 Print Date 12 May 1995   
 Print Ins. Co. Associated Life Insurance  
 Print Policy # K12340  
 Print Insurance Inventory Statement  
Your Name Bill Johnson



Selecting Add from the Menu performs the same operation as the **Add Button**.

Selecting Edit from the Menu performs the same operation as the **Edit Button**.

Selecting Delete from the Menu performs the same operation as the **Delete Button**.

Selecting Exit from the Menu terminates the program.

Selecting Report from the Menu performs the same operation as the **Report Button**.

**Add**  
**Edit**  
**Copy**  
**Delete**  
**Maintenance**  
**Exit**

**Contents**  
**About.**

Selecting Contents from the Menu invokes the help system and brings you to the Index within it.



Selecting About from the Menu displays the version number of the program and the copyright notice.

Selecting the Update Button saves all the information about the item and returns you to the main window.

Selecting the Cancel Button aborts any changes you have made regarding the item. You are returned to the main window.

Selecting the Clear Button removes all information about the item that may have been entered and sets all values to the initial default values.

This is the name of the inventory item. It can be anything that you wish to keep track of. There are many reasons for wanting to keep track of your personal items. Some of these include: Insurance purposes (replacement), Police notification in case of theft (locating), and calculating personal net worth.

This is the brand of the item. Depending on the item, this can vary. Some examples would be Whirlpool, Sony, Levis, etc.

This is the model of the item. This varies from item to item, but will usually be a combination of numbers and letters. Some examples: PV4301 (Panasonic VCR), 501 (Levi Jeans), UX-103 (Sharp Fax Machine), etc.

This is the serial number on the item. Not all items have serial numbers. For those that don't, simply leave this field blank.



This is the cost of the item.

This is the number of items you have. For certain items like a refrigerator, TV or stereo, it is most likely you will only have one of a particular brand and model. But with certain items you will have multiple amounts. For example you may have 8 forks in a silver dining set.

The location describes the location of the item which is typically a room in the residence. There are many different possibilities for rooms. These may include such rooms as Kitchen, Garage, Bedroom, etc. A predefined list of rooms is provided with the software. However, you are given flexibility over what you would like to appear in this list. You may add, remove and modify the locations by selecting the **Add Button**.

The category describes the type of item. There are many different possibilities for item categories. These may include such things as Appliances, Jewelry, Automotive, etc. A predefined list of categories is provided with the software. However, you are given flexibility over what you would like to appear in this list. You may add, remove and modify the categories by selecting the **Add Button**.

This specifies where you bought the item.

If the item has any unique identification marks, then enter them here.

This is the date that the item was purchased.

This is for any additional description or comments that you may wish to make about the item.



Selecting the Add Button brings up the **Maintenance List Window** and allows you to modify the category, location and owner lists.

## Sort By

You may have your reports sorted in one of four ways. These are as follows:

### **Item Name**

This will generate a report where the items are sorted alphabetically in the list.

### **Location**

This will generate a report where the items are grouped by location. A subheading consisting of the location where the item is located will appear above all items at that location

### **Category**

This will generate a report where the items are grouped by category. A subheading consisting of the category of the item will appear above all items found in that category

### **Owner**

This will generate a report where the items are grouped by owner. A subheading consisting of the owner of the item will appear above all items belonging to the particular owner.

## Style

The style of the report determines the amount of information you want printed about each item. These consists of a list of report names. The software comes with several reports already predesigned for you. However, these reports are completely user definable and they can be changed or copied and new reports created using the Modify button.

Selecting the View/Print button generates the desired report and sends it to the **Report Viewing** window where it can be viewed or printed.

Selecting the Copy Button takes you to the **Item Input Window**. All fields will be set to the values entered previously for the particular item selected. Information can now be modified if desired. When the Update button is pressed, the information will be saved as a new item. The previous item that had been selected will remain intact. You will find the copy command very useful for items that are very similar.

# User Defined Reports

This window allows you to create your own report layouts. The description of the report appears as an item in the "Style" list box on the Report Window where it can be selected and used. The following items can be configured for a report: Report Name, Report Width, Font, Report Content, Report Titles, and Miscellaneous. In addition, the following actions can be taken upon the report: Update, Delete and Cancel.

Click on an area below for information on a given item.

**User Defined Reports**

<p><b>Report Name</b></p> <input style="width: 90%;" type="text" value="120 Column 2 Line Report"/>	<p><b>Create/Modify Report Content</b></p> <p style="text-align: center;">Number of Lines <input style="width: 40px;" type="text" value="2"/></p> <div style="display: grid; grid-template-columns: 1fr 1fr; gap: 5px;"> <div style="border: 1px solid gray; padding: 2px; text-align: center;">Modify Line 1</div> <div style="border: 1px solid gray; padding: 2px; text-align: center;">Modify Line 2</div> <div style="border: 1px solid gray; padding: 2px; text-align: center;">Modify Line 3</div> <div style="border: 1px solid gray; padding: 2px; text-align: center;">Modify Line 4</div> <div style="border: 1px solid gray; padding: 2px; text-align: center;">Modify Line 5</div> <div style="border: 1px solid gray; padding: 2px; text-align: center;">Modify Line 6</div> <div style="border: 1px solid gray; padding: 2px; text-align: center;">Modify Line 7</div> <div style="border: 1px solid gray; padding: 2px; text-align: center;">Modify Line 8</div> <div style="border: 1px solid gray; padding: 2px; text-align: center;">Modify Line 9</div> <div style="border: 1px solid gray; padding: 2px; text-align: center;">Modify Line 10</div> <div style="border: 1px solid gray; padding: 2px; text-align: center;">Modify Line 11</div> <div style="border: 1px solid gray; padding: 2px; text-align: center;">Modify Line 12</div> <div style="border: 1px solid gray; padding: 2px; text-align: center;"><input checked="" type="checkbox"/> Totals</div> <div style="border: 1px solid gray; padding: 2px; text-align: center;">Mod Totals Line</div> </div>	<p><b>Report Titles</b></p> <div style="border: 1px solid gray; height: 30px; margin-bottom: 5px;"></div> <div style="border: 1px solid gray; height: 30px; margin-bottom: 5px;"></div> <div style="border: 1px solid gray; height: 30px;"></div>
<p><b>Report Width</b></p> <p><input type="radio"/> 90 characters per line</p> <p><input checked="" type="radio"/> 120 characters per line</p>		
<p><b>Report Font</b></p> <input style="width: 90%;" type="text" value="Courier New"/> <p><input checked="" type="checkbox"/> Bold   <input type="checkbox"/> Italic   <input type="button" value="Select"/></p>		
<p><b>Miscellaneous</b></p> <p><input type="checkbox"/> Column Headers</p> <p><input checked="" type="checkbox"/> Page Numbers</p>		
<div style="display: grid; grid-template-columns: 1fr 1fr; gap: 10px;"> <div style="border: 1px solid gray; padding: 5px; text-align: center;">Update</div> <div style="border: 1px solid gray; padding: 5px; text-align: center;">Cancel</div> <div style="border: 1px solid gray; padding: 5px; text-align: center;">Delete</div> <div style="border: 1px solid gray; padding: 5px; text-align: center;">Help</div> </div>		

Country	Country	Yr	Year	Face Value	Face	Market Value	Market Value	Cond	Condition	
Desc	Description				Grp	Group	Type	Stamp Type	#	Catalog

This is a descriptive name of the report and does not actually appear on the report. This name appears as one of the choices in "Style" list box on the Report Window.

Pressing the End Search button will deactivate a search. The Inventory Viewer will reload using the entire database. The "SEARCH ON" message is removed to indicate that a search is not in progress.



## Exporting

You may export inventory information to an Ascii Delimited File. The Ascii Delimited File format is supported by most other programs with import capabilities. This format creates an ascii file with each element of the database surrounded in double quotes and separated by commas. Great flexibility is given with the export feature--you may specify which items to export and the order in which to export them. You can also limit the number of items to export by using the Search mode.

### Select Items

The Export Window displays a list of check boxes consisting of each of the inventory elements. Simply check the box and that element will be exported.

### Select Order

Following each check box is an edit box which specifies the order in which to export. For example, if you want the first item of each record to be the "Comment" field, then enter a "1" in the edit box following the "Comment" checkbox. Before any exporting takes place, a check is made to verify that the order is okay.

### Select Items

You may export the entire database of items or you may limit the number of items to export. Limiting the items is done through use of the search facility. If a search is currently in progress when the export facility is invoked, then only those items which were found in the search will be exported. A database status box appears in the lower left corner of the export window indicating whether the entire database will be exported or if only the search criteria will be exported.

### Button Action

The "Export" button is used to activate the export once all the export criteria has been selected. Once pressed, you will be prompted for a file name to export to. After exporting is complete, the options you selected for export will be saved so that they will appear the next time the export feature is used. The "Cancel" button simply aborts the export process.

**NOTE:** Please be aware that the date format for both importing and exporting takes the following form: dd Mmm yyyy (12 Jun 1995)

## Importing

You may import inventory information from an Ascii Delimited File. The Ascii Delimited File format is supported by most other programs with export capabilities. This format creates an ascii file with each element of the database surrounded in double quotes and separated by commas. Much flexibility is given with the import feature--you may specify which items to import and the order in which to import them.

### Select Items

The Import Window displays a list of check boxes consisting of each of the inventory elements. Simply check the box and that element will be imported.

### Select Order

Following each check box is an edit box which specifies the order in which to import. For example, if the first item of each record to be imported is the "Comment" field, then enter a "1" in the edit box following the "Comment" checkbox. Before any importing takes place, a check is made to verify that the order is okay.

### Button Action

The "Import" button is used to activate the import once all the import criteria has been selected. Once pressed, you will be prompted for a file name to import from. After importing is complete, the options you selected for import will be saved so that they will appear the next time the import feature is used. The "Cancel" button simply aborts the import process.

**NOTE:** Please be aware that the date format for both importing and exporting takes the following form: dd Mmm yyyy (12 Jun 1995)

**CAUTION:** You must make sure that order and number of fields selected matches that of the file you are importing from. Undesirable results may occur if they do not. When in doubt, test the import with one item first to make sure it will import in the way desired.

## Maintenance List Window

The Maintenance List Window allows you to maintain a list of Categories, Locations and Owners for your personal belongings. The software comes with predefined categories and location. You may however, at your discretion, add new categories and rooms or remove them. If you live in a small house with only 4 rooms, then you may wish to list just those rooms as all others will have no meaning. You may also set up your own category system for your personal belongings. Owners may be freely added and removed.

You may add a category by filling in the category edit box and then selecting the Add Button. To delete a category, you highlight the desired category inside the list box and then select the Delete Button. If you wish to modify a category, you will need to first delete it, then add it back in with the correct spelling. You may add, remove and modify locations and owners in the same manner.

## **Pack Database**

This program uses DBase compatible files. When a deletion of an item occurs, it is only marked as deleted. To physically remove the deleted items from the database, a process called "packing" must occur. Selecting this option will "pack" the database and thus free up space. It is recommended that you pack your database every once in a while.

## **Rebuild Index**

It is possible for your index files to become corrupted. This may happen by not exiting the program properly (shutting the computer off while the program is running) or by other means. As a result, some items may not show up in the viewer or in reports because they cannot be found in the appropriate index. Selecting this option will rebuild your index files correctly so that the problem will go away.

## Report Viewing Window

This window is for viewing the reports prior to printing them. It consists of a large scrollable window that contains a page of the report. You may use the scroll bars to view the different parts of the current page. A menu bar exists at the top of this window to allow for several actions. They are as follows:

### **Print**

This brings up a submenu with four options. One is for printing the current page you are viewing and one is for printing the entire document. The other two are for saving the current page or the entire document out to an ascii text file.

### **Next Page**

This creates and displays the next page of the report. If you are on the last page, then nothing happens.

### **Previous Page**

This creates and displays the previous page of the report. If you are on the first page, then nothing happens.

### **Exit**

This exits the report viewing window and returns to the report options window.

### **Setup**

This allows for selecting and setting up of your printer for the printed report.

### **Help**

This simply invokes the help system.

## **Reset Key**

The program maintains a counter to use as a unique KEY in the database for each new inventory item. If this counter gets out of sequence with the number of items, an error message claiming a "Unique Key" must be used will occur when a new item is added. Selecting this option will automatically reset this counter to the correct value thus resolving the problem.

This allows you to specify if the item has a warranty or not.



This is the owner of the item. This would typically be a family member, room mate, etc. You are given the ability to add and delete the list of owners. Press the **Add Button** to do so.

This is the date that the warranty expires on the item.

This is to record any special notes, limitations, etc regarding the warranty.

This is the estimated value of the item.

This is the cost required to replace the item.

## Troubleshooting

Help!!! Things just don't seem to be working right! I'm getting strange error messages! What can I do???

This section covers a couple of the most common errors that you might run into while using this (or any other Database type) program. Two options are built right into the program which can take corrective action for their respective problems. These two options are **Rebuild Index** and **Reset Key**. These are accessed via the menu system by first selecting File and then Maintenance.

## Viewer Configuration

You may configure the **Inventory Viewer** to your liking by selecting the order of items and the width of each item. You may also select only those items you wish to see in the viewer.

### Inventory Element

The Viewer Configuration Window displays a list of check boxes consisting of each of the inventory elements. Simply check the box of the element that you wish to appear in the viewer.

### Column Order

Following each check box is an edit box which specifies the order in which to display the inventory elements. Placing a '1' in the box will indicate that the element is to be displayed first. A '2' indicates that it will be second. When setting the order, you must start at "1" and use consecutive numbers. An error will be displayed if numbers are duplicated or used out of sequence.

### Column Width

Following the Column Order is another edit box which specifies the width (in characters) to allow for the inventory element. For example, if you specify 20 characters for the item description, then those descriptions which are longer will be truncated and the truncated part will not show up in the viewer. Please note that proportional spaced fonts are used in the viewer. When specifying a width of 20, more or less than 20 characters may fit in the space allotted depending on the characters themselves.

### Page Size

This allows you to specify the number of inventory items to load into the Inventory Viewer at one time. The current range is from 10 to 1000. You may ask: What page size should I use and what impact does it have? The biggest concern here is a factor of time. Using large page sizes requires more time to load an entire page into the Inventory Viewer. However, once in the viewer, you can scroll through the items more quickly. The trade off is the ability to scroll through more items quickly versus waiting for the items to load into the viewer. Our recommendation is to keep the Page Size relatively small at around 50 or 100 items.

### Sort Order

You may select one of several ways to have the viewer sort stamps.

### Font

The viewer can be configured with any True Type font that is present on your system. Simply press the "New" button to select a new font.

### Buttons

Several buttons are present. The Ok button is used to accept the selections which have been made. Once pressed, the Inventory Viewer will be updated and the Viewer Configuration Window will close. Your configuration choices will be saved. The Cancel button simply aborts the configuration process. The Re-order button will resequence the order of the Inventory Items automatically for you. The New button allows you to select a new font. The Help button opens the help file.

## Colors (Menu)

This allows you to configure the colors for many elements of the window. You may do this to all windows or to a particular set of windows. This option brings up a submenu consisting of the windows which can have their colors changed. Selecting one of these options takes you to the **Color Selection Window**. The submenu options are as follows:

### All Windows

This will set the colors for all color configurable windows.

### Main Window

This sets the color only for the opening main window which contains the viewer.

### Edit Window

This sets the color for the edit window. The edit window is where you enter information in about a particular inventory item.

### Search Window

This sets the color for the search options window.

### Report Window

This sets the color for the report options window.

### Maintenance Windows

This sets the window for all the maintenance type windows. This includes the Import Window, Export Window and the List Maintenance Window.



## **Color Selection Window**

The Color Selection Window allows you to setup the colors you wish to appear on the selected window. The selected Window is selected when using the **color menu** option. As color options are made, the selections appear on the window. This way you can visualize the impact. You may cancel the color selection process simply by pressing the Cancel button. To use the colors you have selected, press the OK button. The following color options are available:

### **Background**

This is the color that will fill the background of the window.

### **Major Titles**

Many windows have large lettered titles on them. This sets the color for them.

### **Minor Titles**

Many windows have average sized titles on them. This sets the color for them.

### **Edit Background**

This is the color that will fill the background of any edit boxes that may be on the window.

### **Edit Text**

This is the color of the text that will be inside the edit boxes.

### **Radio and Check Boxes**

This is the color that any radio or check boxes will appear in.

### **3D Colors**

Many windows contain 3D looking boxes surrounding different items on the screen. This option lets you choose one of two color schemes to give the 3D affect.

### **Predefined Color Sets**

Several predefined color sets are included with the software. You may simply choose one of these if you find them to your liking. Or you may choose one and then modify one or two items to better suite your tastes.

## **Inventory Viewer**

The Inventory Viewer lists the items that you have entered. It lists the elements of each inventory item in a row. A horizontal scroll bar is present to allow you to move back and forth to view the inventory information. The viewer maintains an initial page size of 50, but can be configured to a different size. This means that there is a maximum of only 50 items at one time in the viewer. You may scroll through these using the vertical scroll bar. Simply press the PgUp or PgDn button to load in the previous or next page of inventory items. For large databases of items, the page size of 50 prevents extremely long waits that would occur in attempting to load the entire database. The inventory viewer is also the recipient of **searches**.

## Insurance

One good reason to maintain a list of personal belongings is to have a record for your insurance company in the event of loss. Four options are available in the Report Window to make submitting your reports to your insurance company easier.

### Print Date

This places the date at the bottom of each page of the report. Simply fill in the date or press the Today's Date button and the date will be updated with the current date.

### Print Ins. Co.

This places the name of the insurance company at the bottom of each page of the report. Simply fill in the name of your insurance company in the edit box provided..

### Print Policy #

This places the policy number of your insurance policy at the bottom of each page of the report. Simply fill in the policy number in the edit box provided.

### Print Insurance Inventory Statement

This adds a line at the end of the report indicating that you attest that the inventory list is correct as of the date printed to the best of your knowledge. A place to sign your name is provided along with your printed name.

**NOTE:** We purposely did not include a place to include your address and phone number as we feel that if the inventory report fell into the wrong hands that it could lead to a possible attempt of theft. We chose to include only the insurance company and policy number so that the report could be readily identified by the insurance company. However, you may still include your address, phone number or whatever on the reports by simply setting up your own user definable report and adding that information in the report titles section.

# Insight Software Solutions Order Form



To print out the order form, select FILE | PRINT TOPIC from the menu.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Prov: \_\_\_\_\_ Zip: \_\_\_\_\_

Country: \_\_\_\_\_

Day Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

Payment Method:  Check  Money Order  Visa  MasterCard  Amex  Discover

Card Number: \_\_\_\_\_ Exp. Date: \_\_\_\_/\_\_\_\_

Signature: \_\_\_\_\_

Diskette Size: 5.25" 3.5" (Circle One)

Product Name	Quantity	US Dollars	Total
<b>FINANCIAL SERIES</b>			
The Mortgage Analyzer (DOS)	_____	\$30.00	_____
The Mortgage Analyzer PRO (DOS)	_____	\$50.00	_____
The Debt Analyzer (Windows)	_____	\$25.00	_____
Annuity Ace Professional (DOS)	_____	\$25.00	_____
Loan Chief Professional (DOS)	_____	\$25.00	_____
SmartSum (Windows)	_____	\$29.00	_____
<b>HOME/OFFICE/UTILITY SERIES</b>			
Smart Address (Windows)	_____	\$39.00	_____
Smart 'n Sticky (Windows)	_____	\$34.00	_____
SmartDoc (Windows)	_____	\$24.00	_____
SmartTracker Inventory (Windows)	_____	\$25.00	_____
SmartTracker Books (Windows)	_____	\$25.00	_____
<b>HOBBY SERIES</b>			
SmartTracker Videos (Windows)	_____	\$25.00	_____

SmartTracker Stamps (Windows)	_____	\$25.00	_____
SmartTracker Coins (Windows)	_____	\$25.00	_____

**ENTERTAINMENT SERIES**

Word Search Rampage (Windows)	_____	\$15.00	_____
Crossword Construction Kit (Windows)	_____	\$15.00	_____
Word Search Constr. Kit (Windows)	_____	\$15.00	_____

Subtotal \_\_\_\_\_

(Utah Residents Only [6.125%]) Sales Tax \_\_\_\_\_

Shipping & Handling \_\_\_\_\_

U.S. First Class Mail (Air Mail to Canada) \$3.00

U.S. Priority Mail \$5.00

INTERNATIONAL (U.S. Air Mail) \$5.00

**Total Amount Enclosed** \_\_\_\_\_

Please send check, money order, Visa, MasterCard, American Express or Discover order to:

**(NOTE: We can only accept checks payable in U.S. Dollars drawn on a U.S. Bank)**

INSIGHT SOFTWARE SOLUTIONS

P.O. Box 354

Bountiful, Utah 84011-0354

OR Phone or Fax your Visa, MasterCard, American Express or Discover order to:

Tel: 801 295-1890 Fax: 801 299-1781

COMMENTS:

Selecting Copy from the Menu performs the same operation as the **Copy Button**.

Colors  
Viewer  
Import  
Export.

**Edit Lists**  
**Rebuild Index**  
**Pack Database**  
**Reset Key**  
**Delete Database**



The modify button takes you to the User Definable Report Window. The report that is highlighted in the list box under Styles, will be copied into the User Definable Report Window and can be edited for change or can be given a new name to create a new similar report. If "<NEW REPORT>" is the highlighted report, then creation of a new report takes place from scratch.

You may clear out your entire database by selecting this option. There are perhaps several reasons why you may wish to do this. One is to perform an import of your entire database that you have previously exported. Please note: You will be prompted twice to ensure that you really want to delete the database.

**File**  
**Reports**  
**Options**  
**Help**

**INI File**

A file named TKHOME.INI is created in the default directory. This file contains all the initialization information for the program such as colors, fonts, etc. It is in ASCII format and may be edited directly if so desired. Removal of this file will reset all values back to the program defaults the next time the program is run and the file will be recreated.

This indicates what items are to be passed onto the report. It can be either the entire database or limited to those items found in a search.

## Edit Report Line Window

This window allows you to design an individual line that will appear in the user definable report. You may specify up to 20 items to appear on the line. These items can consist of database elements, blanks or labels.

### Line Item

This consists of a list box which allows you to choose the item to be presented on the line. It contains an option for a label (<LABEL>), an option for blanks (<FILLER>) and options consisting of the database elements. If the report line is for Totals, then the database elements will only contain those items which can have totals applied to them. Selecting an item will place it at the current location in the line. At the bottom of the screen, there will be an illustration of where the items will be in the line.

### Size

This specifies the number of spaces to allocate to the item. If the item is too big to fit in the space allocated, it will be truncated. If you try to allocate more space than is currently available on the line, the amount of space will be truncated to the maximum available size.

### Label

This is only available if the Line Item selected is a label (<LABEL>). This is the actual text that you want to appear on the report as the label.

### Buttons

Buttons available are Ok and Cancel. The **Ok** button simply accepts the information and returns you to the previous window. The **Cancel** button allows you to abandon any changes that you have made.

**NOTE:** Labels are always right justified while database elements are always left justified. You may therefore wish to place blanks (fillers) between labels and database elements.

You may specify a report width of 90 characters which produces a larger, more legible report. Alternatively, you may specify a report width of 120 which will allow you to pack much more information on each page.

You may choose from any True Type font that has been loaded on your computer. This font will be used as the report font. You may optionally select to bold or italicize the font without having to go and rechoose the font.

**IMPORTANT NOTE:** 120 column reports are designed to work with a 10 Point size font and 90 column reports are designed to work with a 12 Point size font. Different fonts have slightly different space variations for the same point size. A small range of font sizes are permitted (9 - 14) to allow you to choose the size you feel fits best for your report. **Be cautioned** that the larger font sizes may cause your fields to run together on the reports in which case it is recommended that a smaller sized font be chosen.



Each database item can occupy up to 12 lines of information. You enter the number of lines you wish each item to use. Each line has a button associated with it. Pressing one of the buttons takes you to the **Edit Report Line Window** where you can specify the layout of the particular line. Each line may have labels, blanks and database elements placed on them. As the line format is created, the basic format of the line is displayed below. **Totals** allows the total amount of all items, costs and/or values to be displayed in the report. Pressing the Mod Totals Line button takes you to the **Edit Report Line Window** where you can set up how the totals line is to look. **Please Note:** It is possible to create statistic/summary only reports by setting the number of lines to be used to zero and entering a definition for the Totals Line.

You may specify up to three report headers which will appear on the top of each page of the report. Use these for your name, address, phone, import information about your collection or for anything appropriate.

There are two items available under the miscellaneous section consisting of Column Headers and Page Numbers. Column Headers are only available for reports which use only one line for each database item. Selecting this option will automatically place a column header at the top of each page and at the start of each new group (depending on the sort order specified) in the report. Selecting Page Numbers causes the report to show page numbers at the bottom of each page.

The Update button simply saves all the report layout information and makes it available as a report option. If the Report Name has been changed, then you will be prompted to see if you want to overwrite the old report with the new name or to save out a brand new report with the new name. **NOTE:** You can very easily create similar report layouts with very little effort by modify an existing report and simply changing the report name.

The Delete button removes the report layout from the computer. The delete button is only active if the report name has not been changed.

The Cancel button allows you to abandon any changes that you have made.

As each line is created, the basic format of the line is displayed in this box. It gives a general idea of how the body of each database item will appear on the reports.





